Modeling the transmission of *Wolbachia* in mosquitoes for controlling mosquito-borne diseases

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## Outlines



- Maternal transmission Wolbachia model
- 3 Bifurcation and Stability Analysis
- Wolbachia-based Mitigation Strategies
- 5 Future Work

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"Mosquitoes cause more human suffering than any other organism."

- American Mosquito Control Association

- dengue fever: flu-like illness: high fever, muscle and joint pains; severe cases: serious bleeding and shock, may be life-threatening
- chikungunya: similar clinical signs, debilitating joint pain, may persist for several months, or even years; can be misdiagnosed
- Zika: no or only mild symptoms; infection during pregnancy can cause microcephaly in the baby (birth defect in brain)

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Baby with Typical Head Size



Baby with Microcephaly

Source: https://www.cdc.gov/ncbddd/birthdefects/microcephaly.html

#### Mosquito-borne diseases

# Areas with Risk of Zika



#### Source: http://www.healthmap.org/zika/#timeline

• Central and South America, sub-Saharan Africa, Southeast Asia, etc...

## Aedes aegypti – primary vector for the transmission

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- spraying of insecticide (mostly used)
  - financial cost can be prohibitively high
  - logistically difficult in urban/remote areas
  - evolution of resistance
- remove breeding habitats
  - water tank/scrap tires
- introduce natural predators
  - fish to control larvae
- sterile insect technique (SIT)
  - release sterilized male mosquitoes
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 $\Rightarrow$  reduce the mosquito population size



Aedes aegypti

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Reinfestation of tropical America by Aedes aegypti, 1930 - 2011

Source: Gubler DJ. Dengue, Urbanization and Globalization: The Unholy Trinity of the 21st Century. Tropical Medicine and Health. 2011; 39(4 Suppl):3-11.

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Wolbachia Modeling

## Wolbachia – fight an epidemic with an epidemic

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Wolbachia blocks the disease transmission to human

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#### Wolbachia – fight an epidemic with an epidemic



- Wolbachia blocks the disease transmission to human
- field trials in Australia, Brazil, Columbia, Indonesia, Vietnam to suppress dengue/Zika transmission with promising results

source: Australias Department of Foreign Affairs and Trade (DFAT) & Eliminate Dengue Program

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Schematic of the complex maternal transmission mating

Q+♂→Q♂ uninfected mosquitoes Wolbachia-infected mosquitoes  $Q + O' \rightarrow \text{offspring}$ female **O** male  $\mathbf{Q} + \mathbf{Q} \rightarrow \mathbf{Q} \mathbf{Q}^{(\%)}$  $Q + \vec{O} \rightarrow Q \vec{O} (\%)$ 

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Q: How many Wolbachia-infected mosquitoes need to be released?

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If there is a tipping point, beyond which the infection could take off?

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#### Critical threshold condition can be quantified with a Mathematical model

 $\frac{Wolbachia-infected mosquitoes}{uninfected mosquitoes} \begin{cases} < \theta, & \text{infection dies out} \\ > \theta, & \text{stable infection} \end{cases}$ 

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Zhuolin Qu (Tulane)

#### Critical threshold condition can be quantified with a Mathematical model

 $\frac{Wolbachia-infected mosquitoes}{uninfected mosquitoes} \begin{cases} < \theta, & \text{infection dies out} \\ > \theta, & \text{stable infection} \end{cases}$ 

- develop an ODE model to describe the complex transmission cycle
- analyze the threshold condition for having a stable endemic Wolbachia

## Outlines



#### 2 Maternal transmission Wolbachia model

- 3 Bifurcation and Stability Analysis
- Wolbachia-based Mitigation Strategies
- 5 Future Work

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#### Model framework

#### Our new model captures the complex transmission cycle

#### by accounting for ...

- two-sex transmission
- multi-stage female life cycle
- carrying capacity for aquatic stage







 $m_{\rm W}$ : prop. infected males  $\eta_w/\eta_u$ : procreation rates  $v_w$ : maternal transmission  $\psi$ : egg developing rate

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single males  $\begin{cases} M_u = b_m \psi A_u - \mu_{mu} M_u \\ \dot{M}_{uv} = b_m \psi A_{uv} - \mu_{mu} M_u \\ \dot{M}_{uv} = b_m \psi A_{uv} - \mu_{mu} M_u \end{cases}$  single females  $\begin{cases} F_u = b_f \psi A_u - (\sigma + \mu_{fu}) F_u \\ \dot{F}_{uv} = b_c \psi A_{uv} - (\sigma + \mu_{fu}) F_{uv} \end{cases}$ 

aquatic stage 
$$\begin{cases} \dot{A}_{u} = (\phi_{u}F_{pu} + v_{u}\phi_{w}) \\ \dot{A}_{w} = v_{w}\phi_{w} \left(1 - \frac{A_{u}}{2}\right) \end{cases}$$

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#### Outlines





#### Bifurcation and Stability Analysis



#### 5 Future Work

$$(A_u, A_w, F_u, F_w, F_{pu}, F_{pw}, M_u, M_w)$$

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$$(A_u, A_w, F_u, F_w, F_{pu}, F_{pw}, M_u, M_w)$$

#### • Disease-free Equilibrium (DFE)

- Wolbachia is not naturally found in the wild

$$DFE = (A_u^0, 0, F_u^0, 0, F_{pu}^0, 0, M_u^0, 0)$$

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- Endemic Equilibrium (EE)
- infected and uninfected mosquitoes coexist in the population

$$EE = (A_u^*, A_w^*, F_u^*, F_w^*, F_{pu}^*, F_{pw}^*, M_u^*, M_w^*)$$

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#### In epidemiology, the basic reproductive number $\mathbb{R}_0$ of an infection

• is the number of cases one infected individual generates within its infectious period, in a totally susceptible population

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  - Measles (airborne):  $\mathbb{R}_0 = 12 \sim 18$
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For Wolbachia infection in mosquito population,

$$\mathbb{R}_0 = ?$$

next generation matrix [Diekmann (1990), van den Driessche (2002)]

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$$\begin{split} \mathbf{X} &- \text{vector of all the infected groups} \\ \mathbf{X}'(t) &= \mathcal{F} - \mathcal{V} = \text{rate of new infection} - \text{rate of transition} \\ J_{\mathcal{F}} &= \frac{\partial \mathcal{F}}{\partial \mathbf{X}} \Big|_{DFE}, \ \ J_{\mathcal{V}} := \frac{\partial \mathcal{V}}{\partial \mathbf{X}} \Big|_{DFE}, \ \ \mathbb{R}_0 := \text{Spectral Radius of } (J_{\mathcal{F}} J_{\mathcal{V}}^{-1}) \end{split}$$

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After some messy calculations ...

$$\mathbb{R}_{0} = v_{w} \frac{\mu_{fu} \phi_{w} (\sigma + \mu_{fu})}{\mu_{fw} \phi_{u} (\sigma + \mu_{fw})}$$

Vw	maternal transmission rate
$\mu_{fu}$	death rates for $F_u$ , $F_{pu}$
$\mu_{fw}$	death rates for $F_w$ , $F_{pw}$
$\phi_{u}$	egg-laying rate for F <sub>pu</sub>
$\phi_{w}$	egg-laying rate for F <sub>pw</sub>
$\sigma$	mating rate

~

#### Next generation numbers for infected and uninfected population

•  $\mathbb{G}_{0u}$  (next generation number for the uninfected population): the number of uninfected eggs that one uninfected egg can generate

$$A_u \rightarrow F_u \rightarrow F_{pu} \rightleftharpoons A_u$$
  
develops mates produces

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$$develops \quad mates \quad produces$$

$$\mathbb{G}_{0u} = \ b_f \frac{\psi}{\mu_a + \psi} \quad \frac{\sigma}{\sigma + \mu_{fu}} \quad \frac{\phi_u}{\mu_{fu}}$$

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#### Next generation numbers for infected and uninfected population

•  $\mathbb{G}_{0u}$  (next generation number for the uninfected population): the number of uninfected eggs that one uninfected egg can generate

$$A_u \to F_u \to F_{pu} \rightleftharpoons A_u$$
develops mates produces
$$G_{0u} = b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fu}} \frac{\phi_u}{\mu_{fu}}$$

 G<sub>0w</sub> (next generation number for the infected population): the number of infected eggs that one infected egg can generate

$$A_w \to F_w \to F_{pw} \rightleftharpoons A_u$$
develops mates produces
$$\mathbb{G}_{0w} = v_w b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fw}} \frac{\phi_w}{\mu_{fw}}$$

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$$\begin{split} \mathbb{G}_{0u} &= b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fu}} \frac{\phi_u}{\mu_{fu}} \quad \text{(uninfected)} \\ \mathbb{G}_{0w} &= v_w b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fw}} \frac{\phi_w}{\mu_{fw}} \quad \text{(infected)} \end{split}$$

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$$\mathbb{R}_{0} = v_{w} \frac{\mu_{fu} \phi_{w} \left(\sigma + \mu_{fu}\right)}{\mu_{fw} \phi_{u} \left(\sigma + \mu_{fw}\right)}$$

$$\begin{split} \mathbb{G}_{0u} &= b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fu}} \frac{\phi_u}{\mu_{fu}} \quad (\text{uninfected}) \\ \mathbb{G}_{0w} &= v_w b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fw}} \frac{\phi_w}{\mu_{fw}} \quad (\text{infected}) \\ \mathbb{R}_0 &= v_w \frac{\mu_{fu} \phi_w (\sigma + \mu_{fu})}{\mu_{fw} \phi_u (\sigma + \mu_{fw})} \\ &= \underbrace{\left( v_w b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fw}} \frac{\phi_w}{\mu_{fw}} \right)}_{\mathbb{G}_{0w}} / \underbrace{\left( \underbrace{b_f \frac{\psi}{\mu_a + \psi} \frac{\sigma}{\sigma + \mu_{fu}} \frac{\phi_u}{\mu_{fu}} \right)}_{\mathbb{G}_{0u}} \end{split}$$

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(per egg within one life cycle)

Our stability analysis on ODE system shows that  $\dots$ 

- $\mathbb{R}_0 > 1$  ("new infected>new uninfected")
  - infection spreads  $\rightarrow$  system approaches to endemic state

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  - infection dies out? Not necessarily!
  - $\mathbb{R}_0$  is only valid near the DFE with small prevalence
  - There is a critical threshold for *Wolbachia* endemic to be possible.

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### Three steady states for imperfect maternal transmission



### Stability analysis on the system gives ...



### When $\mathbb{R}_0$ is very small OR $\mathbb{R}_0 > 1$ ...



## However, $\mathbb{R}_0$ for real world...



## Critical threshold for having Wolbachia endemic



### Outlines



- Maternal transmission Wolbachia model
- 3 Bifurcation and Stability Analysis
- Wolbachia-based Mitigation Strategies
  - 5 Future Work

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### Numerical verification of the threshold condition



#### Small release $\Rightarrow$ infection dies out

Large release  $\Rightarrow$  infection persists

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### Numerical verification of the threshold condition



Small release  $\Rightarrow$  infection dies out

Large release  $\Rightarrow$  infection persists
# Numerical verification of the threshold condition



Small release  $\Rightarrow$  infection dies out

#### Large release $\Rightarrow$ infection persists

90% infection is achieved around day 261

left: 0.5X, right: 0.9X, threshold:  $\approx$  0.73X,  $X = F_{pu}^0$ 

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  - pre-release mitigation approaches

- Residual spraying



Source: United States Agency for International Development (USAID)

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- Residual spraying
- Larval control



Source: http://entoplp.okstate.edu/mosquito/control/

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- Residual spraying
- Larval control
- Sticky ovitrap



Source: Dugassa, S., Lindh, J.M., Torr, S.J. et al. Malar J (2012) 11: 374.

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- Sticky ovitrap
- Acoustic attraction



Source: http://www.abc.net.au/news/2016-01-07/ female-mosquito-wingbeats-trap-males/7073408

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Approach	Target	Effectiveness
Residual spraying	Adults & larvae	Adults 90%, larvae 40%
Sticky ovitrap	Pregnant females	Eggs 50%, larvae 50% Pregnant females 75%
Acoustic attraction	Males	Males 80%

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Address three integrated mitigation strategies:

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Q1: What is the best mix of infected mosquitoes to release? Infected males, nonpregnant females and/or pregnant females?

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- Q1: What is the best mix of infected mosquitoes to release? Infected males, nonpregnant females and/or pregnant females?
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Address three integrated mitigation strategies:

- Q1: What is the best mix of infected mosquitoes to release? Infected males, nonpregnant females and/or pregnant females?
- Q2: Which pre-release strategies are the most effective?
- Q3: Release all the infected mosquitoes at once, or repetitively release smaller batches?

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• release only infected male mosquitoes

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 ≈ sterile insect technique, adulticide not self-sustained



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- release only infected male mosquitoes
   ≈ sterile insect technique, adulticide not self-sustained
- release both males and females
- $M_w + F_{pw}$  (pregnant)
- $M_w + F_w$  (nonpregnant)



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Q+♂→Q♂  $+ \mathbf{O} \rightarrow \text{offspring}$  $\dot{\mathbf{Q}} + \mathbf{O} \rightarrow \mathbf{Q} \quad \mathbf{O} \quad (\%)$  $\mathbf{Q} + \mathbf{O} \rightarrow \mathbf{Q} \quad \mathbf{O} \quad (\%)$ 

Release Approach	$M_w + F_{pw}$	$M_w + F_w$	
No pre-release mitigation	261	279	days
Residual spraying $(F_u, F_{pu}, M_u, A_u)$	52	55	days
Larval control $(A_u)$	203	268	days
Sticky trap $(F_{pu})$	105	108	days
Acoustic attraction $(M_u)$	215	227	days

Time (days) to 90% infection in females.

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- release only infected male mosquitoes
   ≈ sterile insect technique, adulticide not self-sustained
- release both males and females
- $M_w + F_{pw}$  (pregnant) better!
- $M_w + F_w$  (nonpregnant)

Q+♂→Qď  $P + O \rightarrow \text{offspring}$  $\dot{\mathbf{Q}} + \mathbf{O} \rightarrow \mathbf{Q} \quad \mathbf{O} \quad (\%)$  $\mathbf{Q} + \mathbf{O} \rightarrow \mathbf{Q} \quad \mathbf{O} \quad (\%)$ 

Release Approach	$M_w + F_{pw}$	$M_w + F_w$	
No pre-release mitigation	261	279	days
Residual spraying $(F_u, F_{pu}, M_u, A_u)$	52	55	days
Larval control $(A_u)$	203	268	days
Sticky trap $(F_{pu})$	105	108	days
Acoustic attraction $(M_u)$	215	227	days

Time (days) to 90% infection in females.

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#### Q2: Which pre-release strategies are the most effective?

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Acoustic attraction $(M_u)$	215	days

 $\Rightarrow \text{ residual spraying } > \text{ sticky trap } > \text{ larval control} \approx \text{ acoustic attraction} \\ (F_u, F_{pu}, M_u, A_u) \qquad (F_{pu}) \qquad (A_u) \qquad (M_u)$ 

- remove pregnant females before releasing is the most effective
- remove males does not help a lot
- remove aquatic stage alone without killing pregnant females is not effective

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- one big release, X females and X males at once
- five smaller releases, 0.2X females and 0.2X males each

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	Release	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$	$\operatorname{gap}$	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$
No pre-release mitigation	261	248	229	221	223	234
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- no pre-release mitigation: split releases
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- constraint from carrying capacity in the aquatic-stage
- efficient use of infected males to sterilized uninfected single females

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# Outlines

- Mosquito-borne diseases v.s. Wolbachia
- Maternal transmission Wolbachia model
- 3 Bifurcation and Stability Analysis
- Wolbachia-based Mitigation Strategies

# 5 Future Work

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### Future work

- may include seasonal variation (temperature, humidity)
- egg development rate, death rate, carrying capacity of the environment
- gives more practical guide when the releasing process spans more than one season
- may include spatial heterogeneity
- for real field releases, the infected population is released at several distant spots
- the infection diffuses out in a radial symmetric manner

# Acknowledgment

- James (Mac) Hyman, Mathematics Department, Tulane
- Dawn Wesson, Panpim Thongsripong, Department of Tropical Medicine, Tulane
- Patricia Scaraffia, Department of Tropical Medicine, Tulane

#### This research was partially supported by

- NSF/MPS/DMS-NIH/NIGMS award
- NIH-NIGMS Models of Infectious Disease Agent Study (MIDAS) award

# Thank you!

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#### Future Work

#### Create a stable Wolbachia epidemic in wild moquito population



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# Baseline parameter values and ranges

	Description	Baseline	Range
b <sub>f</sub>	Female birth probability	0.5	0.50 - 0.57
$b_m$	Male birth probability $= 1 - b_f$	0.5	0.43 - 0.50
$\sigma$	Per capita mating rate	1	-
$\phi_{u}$	Per capita egg $F_{pu}$ laying rate	13	12 – 18
$\phi_{w}$	Per capita egg $F_{pw}$ laying rate	11	8 – 12
Vw	Maternal transmission efficiency	0.95	0.89 - 1
$\psi$	Per capita development rate	1/8.75	1/9.2 - 1/8.1
$\mu_{a}$	Death rate for $A_u$ or $A_w$	0.02	0.01 - 0.04
$\mu_{\it fu}$	Death rate for $F_u$	1/17.5	1/21 - 1/14
$\mu_{\textit{fw}}$	Death rate for $F_w$	1/15.8	1/19 - 1/12.6
$\mu_{mu}$	Death rate for $M_u$	1/10.5	1/14 - 1/7
$\mu_{mw}$	Death rate for $M_w$	1/10.5	1/14 - 1/7
Ka	Carrying capacity of $A_u$ or $A_w$	$2 imes 10^5$	-

# Full table for Q3:

#### Is one big release better than split repetitive releases?

Time between releases:	Single	1 day	3 days	7 days	10 days	15 days
	Release	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$	$_{\mathrm{gap}}$
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Sticky trap $(F_{pu})$	<b>—</b> 105	108	118	131	142	159
Acoustic attraction $(M_u)$	<b>&gt;</b> 215	207	199	200	207	222

- constraint of carrying capacity in the aquatic-stage
- efficient use of male to sterilize uninfected single females
- sticky trap  $\approx$  spraying: create a big gap in the aquatic-stage, fill the gap ASAP
- acoustic attraction: get rid of redundant males  $\approx$  no mitigation
- larval control: big delay, b/c not fill in the gap in time  $\rightarrow$  no mitigation

# Safety concerns of a Wolbachia-based strategy?

- it can be transferred to humans through the bites?
  - Wolbachia are naturally found in a large range of insect species
  - *Wolbachia* have never been found in humans or other mammals, e.g. birds, reptiles or fish
- it be transferred to other organisms?
  - Wolbachia is not infectious, only vertically transmitted
  - it can only live inside the hosts cells, don't survive outside the host
  - degrade together when mosquitoes die, and is indistinguishable from natural organic components, no toxicological significance

Popovici, Jean, et al. "Assessing key safety concerns of a *Wolbachia*-based strategy to control dengue transmission by Aedes mosquitoes." *Memorias do Instituto Oswaldo Cruz* 105.8 (2010): 957-964.

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- potential consequences over a long-term period and large geographic scale?
- evolution of the virus in response to the presence of Wolbachia?

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