Modeling the invasion wave of *Wolbachia* for controlling mosquito-borne diseases

## Zhuolin Qu

### Department of Mathematics University of Texas at San Antonio

This research was supported by the UTSA New Faculty Startup Funds.

## Outlines



2 ODE model and threshold condition

3) Threshold condition for spatial model

Considerations for release strategy

- 4 同 6 4 日 6 4 日 6

• dengue fever, chikungunya, Zika (2016 epidemic)

- 4 週 ト - 4 三 ト - 4 三 ト

• dengue fever, chikungunya, Zika (2016 epidemic)



Aedes aegypti

the primary vector

• dengue fever, chikungunya, Zika (2016 epidemic)



Aedes aegypti

#### the primary vector

#### Mitigation approaches

- spraying of insecticide
- remove breeding habitats
- sterile insect technique (SIT)

• dengue fever, chikungunya, Zika (2016 epidemic)



#### Mitigation approaches

- spraying of insecticide
- remove breeding habitats
- sterile insect technique (SIT)
- $\Rightarrow$  Reduce the mosquito population size

Aedes aegypti

#### the primary vector

• dengue fever, chikungunya, Zika (2016 epidemic)



Aedes aegypti

the primary vector

#### Mitigation approaches

- spraying of insecticide
- remove breeding habitats
- sterile insect technique (SIT)
- $\Rightarrow$  Reduce the mosquito population size
  - Wolbachia
  - a natural bacteria in 60% insect species

過 ト イヨト イヨト

- blocks the disease transmission

### *Wolbachia* – fight an epidemic with an epidemic



Source: Australias Department of Foreign Affairs and Trade (DFAT) & Eliminate Dengue Program < 🗄 + 🗸 🗄 + 🖉 + 🖉 + 🖉

### *Wolbachia* – fight an epidemic with an epidemic



Source: Australias Department of Foreign Affairs and Trade (DFAT) & Eliminate Dengue Program < 🗄 + 🗸 🗄 + 🖉 + 🖉 - 🔗 🧠 🕐

### Wolbachia – fight an epidemic with an epidemic



• Releasing Wolbachia-infected mosquitoes to create infection

Source: Australias Department of Foreign Affairs and Trade (DFAT) & Eliminate Dengue Program 4 言 ト 4 言 ト 言 - つ 9 0 0

## Wolbachia - fight an epidemic with an epidemic



- Releasing Wolbachia-infected mosquitoes to create infection
- *Wolbachia* is maternally transmitted among mosquitoes cost-effective

Source: Australias Department of Foreign Affairs and Trade (DFAT) & Eliminate Dengue Program 《 클 > 《 클 > 클 수 있 안 Zhuolin Qu (UTSA) Spatial Model for *Wolbachia* invasion 2 / 15

## Wolbachia - fight an epidemic with an epidemic



- Releasing Wolbachia-infected mosquitoes to create infection
- Wolbachia is maternally transmitted among mosquitoes cost-effective
- Field trials to suppress dengue/Zika

- difficult to sustain such infection in a wild mosquito population
- fitness cost due to Wolbachia infection
  - infected female lifespan  $\downarrow$
  - number of eggs produced  $\downarrow$

通 ト イヨ ト イヨト

- difficult to sustain such infection in a wild mosquito population
- fitness cost due to Wolbachia infection
  - infected female lifespan  $\downarrow$
  - number of eggs produced  $\downarrow$
- small infection will be wiped out by natural mosquitoes

通 ト イヨ ト イヨト

- difficult to sustain such infection in a wild mosquito population
- fitness cost due to Wolbachia infection
  - infected female lifespan  $\downarrow$
  - number of eggs produced  $\downarrow$
- small infection will be wiped out by natural mosquitoes
- mathematical model for *Wolbachia* transmission [Qu *et al*, SIAP '18] a critical threshold must be exceeded

fraction of infection 
$$\begin{cases} < \theta, & \text{ infection dies out} \\ > \theta, & \text{ stable infection} \end{cases}$$

- 9-ODE model to capture complex transmission cycle

Qu, Xue, and Hyman, "Modeling the Transmission of *Wolbachia* in Mosquitoes for Controlling Mosquito-Borne Diseases". SIAM Journal on Applied Mathematics, 2018

- spatial dynamics!
  - mosquito release causes heterogeneity in the mixing
  - field trial: collapse of infection due to mosquito immigration (e.g. Australia 2013)

- 4 目 ト - 4 日 ト - 4 日 ト

- spatial dynamics!
  - mosquito release causes heterogeneity in the mixing
  - field trial: collapse of infection due to mosquito immigration (e.g. Australia 2013)
- prep work: 9-ODE  $\Rightarrow$  2-ODE model reduction [Qu *et al*, SIAP '19]
  - preserve bifurcation behavior, threshold,  $\mathbb{R}_0$  etc.

・ 同 ト ・ 三 ト ・ 三 ト

- spatial dynamics!
  - mosquito release causes heterogeneity in the mixing
  - field trial: collapse of infection due to mosquito immigration (e.g. Australia 2013)
- prep work: 9-ODE  $\Rightarrow$  2-ODE model reduction [Qu *et al*, SIAP '19]
  - preserve bifurcation behavior, threshold,  $\mathbb{R}_0$  etc.
- spatial extension: 2-ODE model  $\Rightarrow$  2-PDE model
  - threshold condition for spatial model?

Qu and Hyman, "Generating a Hierarchy of Reduced Models for a System of Differential Equations Modeling the Spread of *Wolbachia* in Mosquitoes". SIAM Journal on Applied Mathematics, 2019

## Outlines



### ODE model and threshold condition

3) Threshold condition for spatial model

4 Considerations for release strategy

- 4 週 ト - 4 三 ト - 4 三 ト



3



3



$$\vec{F^{u}} = b_{f} \phi_{u}'' \frac{F^{u}}{F^{u} + \frac{\mu_{fw}'}{\mu_{fu}'} F^{w}} \left(1 - \frac{F^{u} + F^{w}}{K_{f}}\right) F^{u} - \mu_{fu}' F^{u}$$

Zhuolin Qu (UTSA)

3



$$\vec{F^{u}} = b_{f} \phi_{u}^{\prime\prime} \frac{F^{u}}{F^{u} + \frac{\mu_{fu}^{\prime}}{\mu_{fu}^{\prime}} F^{w}} \left(1 - \frac{F^{u} + F^{w}}{K_{f}}\right) F^{u} - \mu_{fu}^{\prime} F^{u}$$
prob. of mating with
uninfected male

Zhuolin Qu (UTSA)

3



$$\dot{F^{u}} = b_{f} \phi_{u}^{\prime\prime} \frac{F^{u}}{F^{u} + \frac{\mu_{fw}^{\prime}}{\mu_{fu}^{\prime}} F^{w}} \left(1 - \frac{F^{u} + F^{w}}{K_{f}}\right) F^{u} - \mu_{fu}^{\prime} F^{u}$$
prob. of mating with
uninfected male
reproduction rate

Zhuolin Qu (UTSA)

3









$$\begin{split} \dot{F^{u}} &= b_{f} \phi_{u}^{\prime \prime} \frac{F^{u}}{F^{u} + \frac{\mu_{fw}^{\prime}}{\mu_{fu}} F^{w}} \left( 1 - \frac{F^{u} + F^{w}}{K_{f}} \right) F^{u} - \mu_{fu}^{\prime} F^{u} \\ \dot{F^{w}} &= b_{f} \phi_{w}^{\prime \prime} \left( 1 - \frac{F^{u} + F^{w}}{K_{f}} \right) F^{w} - \mu_{fw}^{\prime} F^{w} \end{split}$$

Zhuolin Qu (UTSA)

3

## Threshold condition for Wolbachia invasion



## Threshold condition for Wolbachia invasion



## Threshold condition for Wolbachia invasion



## Outlines



ODE model and threshold condition

#### 3 Threshold condition for spatial model

4 Considerations for release strategy

(日) (周) (三) (三)

For field releases, we need to consider

• mosquito dispersion and advection

$$\frac{\partial F^{u}}{\partial t} = ODE \ model + DF^{u}_{xx}, \quad \frac{\partial F^{w}}{\partial t} = ODE \ model + DF^{w}_{xx}$$

3

- 4 目 ト - 4 日 ト - 4 日 ト

For field releases, we need to consider

• mosquito dispersion and advection



A B F A B F

For field releases, we need to consider

• mosquito dispersion and advection

$$\frac{\partial F^{u}}{\partial t} = ODE \ model + DF^{u}_{xx}, \quad \frac{\partial F^{w}}{\partial t} = ODE \ model + DF^{w}_{xx}$$

3

- 4 目 ト - 4 日 ト - 4 日 ト

For field releases, we need to consider

• mosquito dispersion and advection



- 4 目 ト - 4 日 ト - 4 日 ト

For field releases, we need to consider

• mosquito dispersion and advection



通 ト イヨ ト イヨト

For field releases, we need to consider

• mosquito dispersion and advection



ODE threshold is no longer valid.

(人間) トイヨト イヨト

$$(F^{u})_{t} = b_{f}\phi_{u}''\frac{F^{u}}{F^{u} + \frac{\mu_{fw}'}{\mu_{fu}'}F^{w}}\left(1 - \frac{F^{u} + F^{w}}{K_{f}}\right)F^{u} - \mu_{fu}'F^{u} + D_{1}(F^{u})_{xx}$$
$$(F^{w})_{t} = b_{f}\phi_{w}''\left(1 - \frac{F^{u} + F^{w}}{K_{f}}\right)F^{w} - \mu_{fw}'F^{w} + D_{2}(F^{w})_{xx}$$

3

イロト イポト イヨト イヨト

$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + Dv_{xx} \quad \text{(infected)}$$

2

ヘロト 人間 ト くほ ト くほ トー

$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + Dv_{xx} \quad \text{(infected)}$$

### Wolbachia invasion into natural population

local release, compact support

イロト イポト イヨト イヨト

$$u_t = \frac{u}{u+dv}(1-u-v)u - bu + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - bdv + Dv_{xx} \quad \text{(infected)}$$

### Wolbachia invasion into natural population

local release, compact support



- stage 1: wave initiation to steady-states
- stage 2: wave expanding as traveling wave

A B A A B A

$$u_t = \frac{u}{u+dv}(1-u-v)u - bu + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - bdv + Dv_{xx} \quad \text{(infected)}$$

### Wolbachia invasion into natural population

local release, compact support



- stage 1: wave initiation to steady-states  $\leftarrow$  threshold condition?
- stage 2: wave expanding as traveling wave





A D A D A D A

• Different spatial profiles for field releases  $\rightarrow$  bubble-shaped profile



A D A D A D A

 $\bullet\,$  Different spatial profiles for field releases  $\rightarrow\,$  bubble-shaped profile



net growth (reaction) diffusion  

$$u_t = \frac{u}{u+dv}(1-u-v)u - bu}_{v_t} v_s + u_{xx} + Dv_{xx}$$
"balanced" profile

Zhuolin Qu (UTSA)

 $\bullet$  Different spatial profiles for field releases  $\rightarrow$  bubble-shaped profile



$$u_t = \frac{u}{u+dv}(1-u-v)u - b u$$
vs. 
$$u_t = \frac{u}{u+dv}(1-u-v)v - b dv$$
vs. 
$$u_t = \frac{u}{u+dv}(1-u-v)v - b dv$$
vs. 
$$u_{xx}$$
 (balanced'' profile)

Zhuolin Qu (UTSA)

< 回 > < 三 > < 三 >

$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + v_{xx} \quad \text{(infected)}$$

• critical bubble = non-trivial steady-state

(日) (周) (三) (三)

$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + v_{xx} \quad \text{(infected)}$$

- critical bubble = non-trivial steady-state
- 1-PDE reduced model

3

- 4 目 ト - 4 日 ト - 4 日 ト

$$u_t = \frac{u}{u+dv}(1-u-v)u - bu + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - bdv + v_{xx} \quad \text{(infected)}$$

- critical bubble = non-trivial steady-state
- 1-PDE reduced model:  $p = \frac{v}{u+v}, \quad u+v = 1 \frac{b d}{a} + \varepsilon$  $p_t = \frac{b(d-a+ad)}{a+a(d-1)p} p (p-p_0)(1-p) + p_{xx}$

$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + v_{xx} \quad \text{(infected)}$$

• critical bubble = non-trivial steady-state

• 1-PDE reduced model: 
$$p = \frac{v}{u+v}, \quad u+v = 1 - \frac{bd}{a} + \varepsilon$$
  
 $p_t = \frac{b(d-a+ad)}{a+a(d-1)p} p(p-p_0)(1-p) + p_{xx} = h(p) + p_{xx} = 0$ 

- PDE threshold 
$$p^*$$
  
 $H(p) = \int_0^p h(y) dy = 0$ 

- Critical bubble 
$$p(x)$$
  
 $p'(x) = -\left(-2H(p)\right)^{1/2}, \quad p(0) = p^*$ 



$$u_t = \frac{u}{u+d v} (1-u-v)u - b u + u_{xx} \quad \text{(wild)}$$
$$v_t = a(1-u-v)v - b d v + v_{xx} \quad \text{(infected)}$$

• critical bubble = non-trivial steady-state

• 1-PDE reduced model: 
$$p = \frac{v}{u+v}, \quad u+v = 1 - \frac{b d}{a} + \varepsilon$$
  
 $p_t = \frac{b(d-a+ad)}{a+a(d-1)p} p (p-p_0)(1-p) + p_{xx} = h(p) + p_{xx} = 0$ 

- 2-PDE threshold (numerically)
- point-release process
- computationally expensive



• 
$$D = 1$$
  
 $p_{1-\text{PDE}}^* \approx 0.357, \quad p_{2-\text{PDE}}^* = \frac{v^*}{v^* + u^*} \approx 0.347, \quad \text{discrepancy} \approx 0.01.$ 

э

・ロト ・ 日 ・ ・ ヨ ト ・ ヨ ト ・

• D = 1 $p_{1-\text{PDE}}^* \approx 0.357, \quad p_{2-\text{PDE}}^* = \frac{v^*}{v^* + u^*} \approx 0.347, \quad \text{discrepancy} \approx 0.01.$ 



• • = • • = •

• D = 1 $p_{1-\text{PDE}}^* \approx 0.357, \quad p_{2-\text{PDE}}^* = \frac{v^*}{v^* + u^*} \approx 0.347, \quad \text{discrepancy} \approx 0.01.$ 

• Varying  $D \in [0.5, 1.5]$ ,  $D = D_2/D_1$  (infected/wild)



• • = • • = •

• D = 1 $p_{1-\text{PDE}}^* \approx 0.357, \quad p_{2-\text{PDE}}^* = \frac{v^*}{v^* + u^*} \approx 0.347, \quad \text{discrepancy} \approx 0.01.$ 

• Varying  $D \in [0.5, 1.5]$ ,  $D = D_2/D_1$  (infected/wild)



- larger D (diffusion for infected), lower threshold, fatter tail

-  $p^*_{\mathsf{ODE}} \approx 0.228 < p^*_{\mathsf{PDE}}$ 

## Outlines

- Wolbachia as a disease control
- 2 ODE model and threshold condition
- 3) Threshold condition for spatial model
- 4 Considerations for release strategy

- 4 同 6 4 日 6 4 日 6

# Compare critical bubble with other shapes

#### Question

If the critical bubble represents an "optimal" distribution of infection to give rise of the invasion wave?



For each configuration, for a given width, identify the threshold height.



2

<ロ> (日) (日) (日) (日) (日)



"Critical bubble" is an optimal spatial distribution of infection. • • = • • = •

Zhuolin Qu (UTSA)

2

< A

## Invasion success: above threshold

#### What is the "optimal" target infection level for field release?

- time to establish an invasion
- total amount of release needed

# Invasion success: above threshold

#### What is the "optimal" target infection level for field release?

- time to establish an invasion
- total amount of release needed



# Invasion success: above threshold

#### What is the "optimal" target infection level for field release?

- time to establish an invasion
- total amount of release needed



★ 3 > < 3 >

### Threshold condition for Wolbachia invasion wave

